



UNITED STATES SMALL BUSINESS ADMINISTRATION
NATIONAL GUARANTY PURCHASE
1145 Herndon Parkway
Herndon, Virginia 20170
703-487-9283 202-481-4674 FAX

From: [mailto:]
Sent: Friday, February 25, 2011 2:02 PM
To:
Subject: Decision: Offer in Compromise ~ / and
~SBA Loan Number

The Offer in Compromise submitted for the subject loan has been reviewed and was approved. The agency concurs with your recommendation to accept \$20M in exchange for the release of 's liability for subject loan. As term payments have been proposed, monthly payments should begin w/in 30 days from today's date. Once the full amount (\$20M) has been paid in full, should be released. Please contact me should you have questions regarding this matter. My contact information is listed below.

Regards,

Loan Specialist
U.S. Small Business Administration
National Guaranty Purchase Center
1145 Herndon, VA 20170
Ph:
Fax:
Email: